



Client Data Form - Sole Trader / Self Employed

Personal Information

1. Surname
2. First Name
3. Date of Birth
4. Married/Single
5. National Insurance No.
6. Are you a UK Resident?
7. Have you come to the UK from a non- EU country
Within the last 12 months?
8. Personal UTR No .if registered
9. Home Address
10. Have you lived at this address for more than 3 years?
 - (a) Yes
 - (b) No - Please provide your previous address and date moved into this address.
12. What date did you move to your current residential address ?
13. Daytime Tel.No
14. Mobile Phone No
13. E-mail address

Business Details

1. Trading Name of the Business
2. Date of Business commenced
3. Nature/Type of Business
4. Business Address
5. Business Tel.No.
6. Business E-Mail address

Business Registration Details.

1. VAT Registered - YES/NO?
2. VAT Registration Number:
3. Date of VAT Registration

S i g n a t u r e

.....

Date Signed: